



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

August 31, 2020

Steven Engle  
Chief Executive Officer  
CohBar, Inc.  
1455 Adams Drive, Suite 2050  
Menlo Park, CA 94025

**Re: CohBar, Inc.**  
**Registration Statement on Form S-3**  
**Filed August 24, 2020**  
**File No. 333-248279**

Dear Mr. Engle:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Deanna Virginio at 202-551-4530 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Life Sciences

cc: Chelsea Anderson, Esq.