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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

**COHBAR, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State of incorporation or organization)

**26-1299952**

(I.R.S. Employer Identification No.)

**1455 Adams Dr., Suite 2050**

**Menlo Park, CA 94025**

(Address of principal executive offices) (Zip Code)

**Securities to be registered pursuant to Section 12(b) of the Act:**

Title of each class  
To be so registered

**Common Stock, par value \$0.001 per share**

Name of each exchange on which  
Each class is to be registered

**The NASDAQ Stock Market LLC**

If this form relates the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

Securities Act registration statement file number to which this form relates: N/A

Securities to be registered pursuant to Section 12(g) of the Act: None

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**Item 1. Description of Registrant’s Securities to be Registered.**

This registration statement relates to the common stock, par value \$0.001 per share (the “Common Stock”), of CohBar, Inc. (the “Registrant”). The description of the Common Stock set forth under the heading “Description of Common Stock” in the Registrant’s Registration Statement on Form S-3 (File No. 333-221724), originally filed with the Securities and Exchange Commission on November 22, 2017, as subsequently amended (the “Registration Statement”), is incorporated herein by reference. In addition, any description of the Common Stock contained in a form of prospectus relating to the Registration Statement subsequently filed by the Registrant pursuant to Rule 424(b) under the Securities Act of 1933, as amended, is incorporated herein by reference.

**Item 2. Exhibits.**

Under the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on The NASDAQ Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**COHBAR, INC.**

Dated: December 13, 2017

By: /s/ Jeffrey F. Biunno

Name: Jeffrey F. Biunno

Title: Chief Financial Officer